

United States Bankruptcy Court
Northern District of California

In re **Lohrey Enterprises, Inc.**

Debtor

Case No. **08-12206**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	9	4,834,191.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	3		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	18		1,255,544.65	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		34			
		Total Assets	4,834,191.00		
		Total Liabilities		1,255,544.65	

United States Bankruptcy Court
Northern District of California

In re **Lohrey Enterprises, Inc.**Case No. **08-12206**

Debtor

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

In re **Lohrey Enterprises, Inc.** Debtor

Case No. 08-12206

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total >

0.00

(Total of this page)

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

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In re Lohrey Enterprises, Inc.,
Debtor

Case No. 08-12206**SCHEDEULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		May have been some petty cash.	-	Unknown
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America 0978908469	-	175,926.00
		Bank of America 0011912144	-	2,965.00
		Wells Fargo Bank Accct No. 8378068713	-	Unknown
3. Security deposits with public utilities, telephone companies, landlords, and others.		City of Gilroy	-	112,070.00
		PG&E	-	Unknown
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Golden Eagle Insurance (General liability, Boiler Machinery, Commercial Property) Renewed July 23, 2008	-	0.00
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total > (Total of this page)	290,961.00

3 continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re **Lohrey Enterprises, Inc.**Case No. **08-12206**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable		3,429,460.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
Sub-Total >				3,429,460.00
(Total of this page)				

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

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In re **Lohrey Enterprises, Inc.**Case No. **08-12206**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2003 Freightliner 16M 2003 Freightliner 16M 2004 Freightliner 16M 2003 Chevrolet Express 1992 Freauhauf Trailer 1998 Trailmobile Trailer 2004 FRHT 16M 2006 Freightliner Box 2004 Freightliner 11M 2005 Freightliner M2106 2005 Freightliner 2001 Isuzu 2005 Freightliner M2-106 2005 Freightliner CL 112 2004 Dodge Stratus 2005 Dodge Stratus 1995 Trailer 1995 Trailer 2002 Isuzu 2006 Isuzu 2005 Freightliner 1998 Great Dane 1998 Great Dane	-	Unknown
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		SEE ATTACHED	-	1,113,770.00

Sub-Total > **1,113,770.00**
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re **Lohrey Enterprises, Inc.**Case No. **08-12206**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
				Sub-Total > 0.00
			(Total of this page)	Total > 4,834,191.00

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

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Schedule B

Machinery, Equipment

Line	Code 1	ORIG. OWNER	Code 2	Quantity	Description	Purchase Price	Ordery Liquidation Value	ORD TOT	Manufacturer New Price	
00001	LE	LE	MP	1	POCKET LOADING BELT CONVEYOR, MDL. MLP3636, S/N 3422A050, 150-LB PER POCKET CAPACITY, 40"-W X 28'-L, WINTERFACE SCALE W/DIGITAL READOUT, JENSEN/SENKING TYPE P 72-18, 18-MODULE, POWER WASH SYSTEM, ORDER #2006061001 (NEW 2004), 150-LB PER MODULAR CAPACITY, HP-6 BAR OVER PRESSURE, WSENKING CNC CONTROLS, ALSO WIREXROTH HYDRAULIC PRESS, ORDER #183472-10 (NEW 2004) AND MILNOR 43" X 70" CONVEYOR, MDL. CONC11Q, S/N 0401798201 (NEW 2004) (PHOTOS 35, 36, 39-42)	\$ 587,903	\$ 125,000	\$ 125,000		
00002	LE	SOD	MP	1	POWER WASH SYSTEM, MILNOR, INCLUDING BUT NOT LIMITED TO MDL. CONVA306 LOADING BELT CONVEYOR, S/N AAE5783796, 40"-W X 21'L, 16 MILNOR MDL. 78632C2M, 110-LB CAPACITY WASH GUNS, S/N 6420601-6420615, 6420630, MILNOR MDL. REUSEWATAGE WATER RECYCLING SYSTEM, SIN 5793301-5793315, MILNOR MDL. FLOWSPUN WET LINT SEPARATOR, VERTICAL HYDRAULIC PRESS TYPE EXTRACTOR, SIN AAJ0401816401 (NEW 2004), MILNOR MDL. CONVEY 40 BELT TRANSFER CONVEYOR, APPROX. 43" X 18", SIN AAB15783268 (1981), MILNOR MDL. COELF12 SHUTTLE TYPE ELEVATOR, S/N AAE5783361 (1991), MILNOR COMPUTER CONTROLS, ETC. (MOST OF THE SYSTEM NEW 1994) (PHOTOS 37, 38, 43-46)	\$ 50,000	\$ 50,000	\$ 50,000	\$ 600,000	
00003	LE	SOD	MP	1	POWER BATCH WASH SYSTEM, MILNOR, INCLUDING BUT NOT LIMITED TO, APPROX. 40"-W X 21-L LOADING BELT CONVEYOR, 16 MILNOR MDL. 78632C2M, 110-LB CAPACITY WASH BINS, SIN 5793301-5793315, 5793330, MILNOR MDL. REUSEWATAGE WATER RECYCLING SYSTEM, SIN 5793280, MILNOR MDL. FLOWSPUN WET LINT SEPARATOR, MILNOR MDL. COELF12 ELEVATOR, S/N 5793369, MILNOR COMPUTER CONTROL CONSOLE, ETC. (MOST OF SYSTEM NEW 1991)	\$ 40,000	\$ 40,000	\$ 40,000	\$ 600,000	
00180	LE	LE	MP	5	STEAM OPERATED BOILER, CLEAVER BROOKS MDL. CB4WG-700-800-150, GAS FIRED, 150 ST PSI, S/N 01-103038, (NEW 2003), 800 HP., SKID MOUNTED (PHOTO 56)	\$ 25,000	\$ 125,000	\$ 125,000	\$ 550,000	
00182	LE	LE	IFC	1	DRYERS, MILNOR MDL. 6458TGR, S/N AAF10301272001, AAG0301434101, 300-LB CAP., FRONT LOADING, REAR DISCHARGE	\$ 50,000	\$ 50,000	\$ 50,000		
00185	LE	IFC	IF	3	IRONERS, JENSEN MDL. 386, 120"-W, MODIFIED FROM HYDRAULIC TO INVERTER DRIVE, PLASTIC SOILED LAUNDRY HANDLING CARTS, APPROX. (800), 350-LB CAPACITY, THIS ESTIMATE PROVIDED BY PRINCIPALS AS MANY OF THE CARTS ARE ON TRUCKS IN TRANSIT TO AND FROM CUSTOMERS) (NO PHOTO)	\$ 171,000	\$ 22,500	\$ 22,500	\$ 67,500	
00007	LE	MCI	MC	678	FOLDERS, SILVERLINE PLUS, S/N'S 551317, 551316 AND 551287 (NEW 2003 - 2006), 130"-W, W/JENSEN CT1081 COMPUTER CONTROLS, FOLDERS, JENSEN SILVERLINE PLUS, S/N'S 551289 (NEW 2003), 551279 (NEW 2003), 551280 (NEW 2003)130"-W, W/JENSEN CT1081 COMPUTER CONTROLS W/KEYPAD AND DIGITAL READOUT (PHOTO 61)	\$ 192,500	\$ 45,000	\$ 45,000	\$ 135,000	
00214	LE	IFC	IF	3	LIMITED TO (1) ELLISDAF UNIT W/(3) PUMPS, (1) ULTRA VIOLET WATER DISINFECTION SYSTEM INCLUDING (2) TANKS, PUMPS, CONTROLS, PIPING, RECLAIMED EQUALIZATION SYSTEM INCLUDING TANKS, PUMPS, CONTROLS, PIPING, WASTE WATER SYSTEM INCLUDING TANKS, PUMPS, CONTROLS, PIPING, ETC. (EXCESSIVE DISMANTLING COST ASSOCIATED WITH THIS EQUIPMENT), FEEDER, JENSEN VARIANT 2000, S/N 200305 (NEW 2004), 128"-W, W/JENSEN CT1081 COMPUTER CONTROL, COMPUTER CONTROL, JENSEN, JENSCAN, JENSEN, SIN NOT VISIBLE (NEW 2004), W/INNOSCAN COMPUTER CONTROLS (PHOTO 59)	\$ 125,000	\$ 45,000	\$ 45,000	\$ 135,000	
00153	LE	LE	MP	1	TOWEL FOLDER/STACKER, JENSEN BUTTERFLY TEMATIC PLUS, S/N 37-6227-TP, 37-6234 TP (NEW 2004), W/OUTFEED CONVEYOR SYSTEM W/JENSEN MDL. CT1081 COMPUTER CONTROLS W/KEYPAD AND DIGITAL READOUT (NO PHOTO)	\$ 1,500,000	\$ 5,000	\$ 5,000	\$ 5,000	
00216	LE	IFC	IF	1	Jensen, Jenreview System (left off of appraisal)	\$ 138,000	\$ 15,000	\$ 15,000		
00157	LE	MCI	MC	1	JENSCAN, JENSEN, SIN NOT VISIBLE (NEW 2004), W/INNOSCAN COMPUTER CONTROLS (PHOTO 59)	\$ 122,000	\$ 20,000	\$ 20,000		
00170	LE	LE	MP	2	TOWEL FOLDER/STACKER, JENSEN BUTTERFLY TEMATIC PLUS, S/N 37-6227-TP, 37-6234 TP (NEW 2004), W/OUTFEED CONVEYOR SYSTEM W/JENSEN MDL. CT1081 COMPUTER CONTROLS W/KEYPAD AND DIGITAL READOUT (NO PHOTO)	\$ 96,905	\$ 20,000	\$ 20,000	\$ 40,000	

00174	LE	LE	MP	4	TOWEL FOLDERS, JENSEN JET, WI JENSEN MDL CT1092 COMPUTER CONTROLS WIKEYPAD & DIGITAL READOUT, STACKER CONVEYOR, OUTFEED CONVEYOR (NEW 2004) (NO PHOTO)	\$ 94,000	\$ 40,000	\$ 160,000		
00161	LE	MCI	MC	2	IRONERS, JENSEN JENROLL EXPRESS, 146"-W, S/N 730004, 730005 (NEW 2004), WI/COMPUTER CONTROLS, 146"-W WSD 2 CAKE COLLAPSIBLE TOP SHUTTLE, MDL COSHO112, S/N AAC10301420301 (NEW 2003)	\$ 365,380	\$ 60,000	\$ 120,000		
00217	LE	MCI	MC	1	AUTOMATED SOILED LAUNDRY SORTING AND CONVEYING SYSTEM CONSISTING OF (2) MINOR INLINE CONVEYORS, (1) 32"-W X 50'-L SOIL SORT BELT CONVEYOR PLATFORM, (6-BAG LOADING STATIONS, CEILING MOUNTED BAG CONVEYOR W/STAGING AREAS, (12) LOAD SALES EACH W/DIGITAL READOUT (PHOTO 34)	\$ 74,152	\$ 10,000	\$ 10,000		
00004	LE	SOD	MP	1	MISCELLANEOUS EQUIPMENT STORED IN YARD INCLUDING BUT NOT LIMITED TO (2) MINOR CONTINUOUS BATCH WASHER SYSTEMS, MDL. 76032C2M (PHOTO 55), (12)- STAGE EXTRACTOR PRESS, (4) MINOR WASHERS WHYDRAULIC WET SHEETS, (1) MINOR LINT COLLECTOR, MDL. DRYVACO, S/N AAR5793215, (2) MINOR 90 DEGREE SWIVEL CONVEYORS, (2) UNIMAC WASHERS APPROX 55-LB CAPACITIES EACH, (3) MINOR WASHERS, (2) SHUTTLE SYSTEMS, CONVEYORS, ETC.	\$ 10,000	\$ 10,000	\$ 400,000		
00005	LE	SOD	YD	LOT	FOLDER, JENSEN CLASSIC, S/N 120031 (NEW 2004), WI JENSEN MDL CT1081 COMPUTER CONTROLS WIKEYPAD & DIGITAL READOUT, (130'-W)	\$ 15,000	\$ 15,000			
00158	LE	MCI	MC	1	GAS DRYERS, NORMAN MDL 81HS, S/N'S T-6552 (ASSET #6), T-6553 (ASSET #5), S/N T- 6551 (ASSET #4), T-6559 AND T-6549, 200-LB CAP., TILT TYPE MAXIMUM INPUT 2,000,000 BTU, WI PROGRAMMABLE FORMULA CONTROL (PHOTO 52)	\$ 35,000	\$ 35,000			
00163	LE	MCI	MC	1	DRYERS, MINOR MDL 5808 TG1, 300-LB CAP., FRONT LOADING CONVENTIONAL GAS DRYER, JENSEN CLASSIC, S/N 760672 (NEW 2004), WI JENSEN CT1081 COMPUTER CONTROLS WIKEYPAD & DIGITAL READOUT, (130'-W)	\$ 15,000	\$ 15,000			
00143	LE	SOD	A1	6	(PHOTO 15) DRYERS, MINOR MDL 5808TG1, S/N NOT VISIBLE, 300-LB CAP., 110 PSI, FRONT LOADING, REAR DISCHARGE	\$ 10,500	\$ 10,500			
00165	LE	LE	MP	3	DRYERS, MINOR MDL 5808 TG1, 300-LB CAP., DRYER, MINOR MDL 6488TG1, S/N AAG0401799701 (NEW 2004), 110 PSI, 380-LB CAP. (PHOTO 15)	\$ 22,500	\$ 67,500	\$ 150,000		
00135	LE	MCI	MC	1	FEEDER, JENSEN LOGIC 2000, S/N 102147 (NEW 2004), 141"-W, WI CT1092 COMPUTER CONTROLS (PHOTO 57) FEEDER, JENSEN LOGIC 2000, S/N 102146 (NEW 2004), 141"-W, WI CT1092 COMPUTER CONTROLS	\$ 57,000	\$ 15,000	\$ 15,000		
00136	LE	MCI	MC	1	FEEDER, JENSEN LOGIC 2000, S/N 102138 (NEW 2004), 141"-W, WI CT1092 COMPUTER CONTROLS, FEEDER, JENSEN LOGIC 2000, S/N 102091 (NEW 2003), 141"-W, WI CT1092 COMPUTER CONTROLS, FEEDER, JENSEN LOGIC 2000, S/N 102137 (NEW 2004), 141"-W, WI CT1092 COMPUTER CONTROLS	\$ 58,000	\$ 15,000	\$ 15,000		
00147	LE	MCI	MC	1	FEEDER, JENSEN LOGIC 2000, S/N 102147 (NEW 2004), 141"-W, WI CT1092 COMPUTER CONTROLS, FEEDER, JENSEN LOGIC 2000, S/N 102146 (NEW 2004), 141"-W, WI CT1092 COMPUTER CONTROLS	\$ 58,000	\$ 15,000	\$ 15,000		
00148	LE	MCI	MC	1	FEEDER, JENSEN LOGIC 2000, S/N 102138 (NEW 2004), 141"-W, WI CT1092 COMPUTER CONTROLS, FEEDER, JENSEN LOGIC 2000, S/N 102091 (NEW 2003), 141"-W, WI CT1092 COMPUTER CONTROLS, FEEDER, JENSEN LOGIC 2000, S/N 102137 (NEW 2004), 141"-W, WI CT1092 COMPUTER CONTROLS	\$ 58,000	\$ 15,000	\$ 15,000		
00151	LE	LE	MP	1	FEEDER, JENSEN LOGIC 2000, S/N 102147 (NEW 2004), 141"-W, WI CT1092 COMPUTER CONTROLS, FEEDER, JENSEN LOGIC 2000, S/N 102091 (NEW 2003), 141"-W, WI CT1092 COMPUTER CONTROLS, FEEDER, JENSEN LOGIC 2000, S/N 102137 (NEW 2004), 141"-W, WI CT1092 COMPUTER CONTROLS	\$ 58,000	\$ 15,000	\$ 15,000		
00149	LE	IFC	IF	1	FEEDER, JENSEN LOGIC 2000, S/N 102147 (NEW 2004), 141"-W, WI CT1092 COMPUTER CONTROLS, FEEDER, JENSEN LOGIC 2000, S/N 102091 (NEW 2003), 141"-W, WI CT1092 COMPUTER CONTROLS, FEEDER, JENSEN LOGIC 2000, S/N 102137 (NEW 2004), 141"-W, WI CT1092 COMPUTER CONTROLS	\$ 58,000	\$ 15,000	\$ 15,000		
00150	LE	IFC	IF	1	CONVEYORS, APPROX 300'-L X 18"-W, MOTORIZED BELT TYPE, MFG BY HYTROL AND WHISPER	\$ 15,000	\$ 15,000	\$ 58,000		
00152	LE	IFC	IF	1	RECLAIMED WATER SYSTEM INCLUDING RECLAM TANK, COLD WATER TANK AND HOT WATER TANK, WPUMPS, PIPING, CONTROL PANELS, ETC. (EXCESSIVE DISMANTLING COST ASSOCIATED W/REMOVAL)	\$ 2,500	\$ 2,500			
00012	LE	MCI	MC	1	AIR COMPRESSOR, SULLAIR MDL VCC200-100H/A, S/N 003-145644, 100 H.P., PACKAGE TYPE, AIR COOLED, WIKEY PAD & DIGITAL READOUT, WI RECEIVING TANK	\$ 12,500	\$ 12,500			
00175	LE	LE	NP	LOT	WASHER, MINOR MDL 48040F7J, S/N AAG0201101101 (NEW 2002), 275-LB CAP., 115 PSI	\$ 4,000	\$ 4,000	\$ 49,000		
00184	LE	SOD	BR	LOT		\$ 2,500	\$ 2,500			
00140	LE	IFC	IF	1		\$ 15,000	\$ 15,000			

WCL_Existing_Equipment_May_08.xls

00183	LE	SOD	BR	1	BOILER, CLEAVER BROOKS, MDL. CB200-400, S/N L-9722, 150 PSI, GAS FIRED, 400 H.P., SKID MOUNTED (NEW 1992)	\$	3,000	\$	3,000	\$	100,000
00141	LE	—	LE	1	WASHER, MINOR, MDL. 42032FJ, S/N AAJ0314, 360-LB CAP., (NEW 2003)	\$	10,000	\$	10,000	\$	30,000
00209	LE	IFC	IF	1	LAUNDRY CARTS	\$	6,200	\$	768,800	\$	35,960
00156	LE	MCI	MC	1	FEEDER/IRONER, JENSEN JENROLL EXPRESS, SMALL PIECE IRONER, 6-LINE CAP., S/N P30003 (NEW 2004) (PHOTO 58)	\$	35,960	\$	30,000	\$	30,000
00190	LE	LE	MA	LOT	MISCELLANEOUS IN THIS AREA INCLUDING BUT NOT LIMITED TO PALLET RACK, STEP LADDERS, METAL STOCK RACKS, MOTORS, INDUSTRIAL VACS, WORK BENCHES, ETC.	\$	1,000	\$	1,000	\$	—
00178	LE	SOD	MP	LOT	CISELL PRESSING STATIONS, (4) TOTAL LOADING CONVEYORS, MINOR MDL. CONVEY10 (APPROX. EARLY 90'S VINTAGE).	\$	28,300	\$	1,500	\$	1,500
00167	LE	SOD	MP	12	LOADING CONVEYORS, MINOR MDL. CONVEY10 (APPROX. EARLY 90'S VINTAGE).	\$	4,200	\$	50,400	\$	72,000
00199	LE	SOD	A1	1	STEAM IRONER, THE AMERICAN CO., MDL. SYDON, S/N 118-M-3388, SIZE 18" X 30"	\$	250	\$	250	\$	—
00202	LE	SOD	A1	3	IRONERS, TROY, 120" (PHOTO 54)	\$	250	\$	750	\$	—
00013	LE	LE	CR	1	AIR COMPRESSOR, SULLAIR MDL. LS120-50HAKT, S/N 003-145334, AIR COOLED, 50 H.P., APPROX. 10-L X 40"-W, MOTORIZED BELT TYPE	\$	15,000	\$	15,000	\$	—
00159	LE	MCI	MC	1	WIKEY PAD, DIGITAL READOUT & RECEIVING TANK [B] STACKER, JENSEN BOTTOM-UP, S/N 790162 (NEW 2004), 6-LINE, 160"-W, WIJENSEN MDL. CT1081 COMPUTER CONTROLS, WIKEYPAD & DIGITAL READOUT (PHOTO 60)	\$	5,000	\$	5,000	\$	45,000
00164	LE	SOD	MP	1	DRYER, MILNOR MDL. 58080UTGJ, S/N AAF5793274 (NEW 1991), 300-LB CAP., 110 PSI, FRONT LOADING, REAR DISCHARGE	\$	500	\$	500	\$	—
00138	LE	IFC	IF	1	LINT COLLECTOR, MINOR (ENERGETICS), MDL. MLF8636, S/N 3420A0606, WDUCT WORK AND ROOF-MOUNTED BLOWER (PHOTO 16)	\$	500	\$	500	\$	—
00137	LE	MCI	MC	1	TOWEL FOLDER, CHICAGO AIR CHICAGO, S/N 51884 (NEW 2004), WICHICAGO HIGH WORK SYSTEM COMPUTER CONTROLS, WIKEYPAD AND DIGITAL INTELLIGENCE FOLDING SYSTEM COMPUTER CONTROLS, WIKEYPAD AND DIGITAL READOUT	\$	5,500	\$	5,500	\$	—
00171	LE	LE	MP	1	STEAM IRONER, EM DHOGE, S/N NOT AVAILABLE, SIZE 10", 3-ROLL (PHOTO 53)	\$	250	\$	250	\$	—
00200	LE	SOD	A1	1	STEAM IRONER, EM DHOGE, S/N NOT AVAILABLE, SIZE 10", 4-ROLL	\$	250	\$	250	\$	—
00201	LE	SOD	CR	1	RECLAIMED WATER TANK W/3 PUMPS AND CONTROL PANEL	\$	500	\$	500	\$	—
00011	LE	IFC	IF	1	DRYER, MINOR MDL. 5805ATG2, S/N ABH45793385, (NEW 1991), 220-LB CAP., NATURAL GAS FIRED, DRYER #1, 110 PSI, PHOTO 47 & 48	\$	7,500	\$	7,500	\$	30,000
00131	LE	IFC	IF	1	WASHERS, MINOR MDL. 5802AV6J, 60-LB CAP., STAINLESS STEEL, S/N AAU0401751201, AAU0401751101, WI-E-P PLUS CONTROLS, KNIGHT-TRAK II DATA MANAGEMENT SYSTEMS, (NEW 2004) (PHOTO 18)	\$	10,000	\$	20,000	\$	9,000
00139	LE	IFC	IF	2	SHUTTLE DRYER CONTROL SYSTEM, FOR LINES (2), MINOR POWER WASH LINES	\$	4,000	\$	4,000	\$	20,000
00220	LE	IFC	IF	1	DRYER, MINOR MDL. 5805ATG2, S/N ABH5988004 (NEW 1992), 220-LB CAP., NATURAL GAS FIRED, DRYER #1, 110 PSI, PHOTO 14	\$	7,500	\$	7,500	\$	45,000
00132	LE	SOD	MP	1	DRYER, MINOR MDL. 5805ATG2, S/N ACDD16420885 (NEW 1994), 220-LB CAP., NATURAL GAS FIRED, DRYER #1, 110 PSI, PHOTO 14	\$	7,500	\$	7,500	\$	45,000
00133	LE	SOD	MP	1	WASHER/TRACTOR, MINOR MDL. 4225HP, (1990), S/N 5793430, ASSET #4, FRONT LOADING, CONVENTIONAL WI-MINOR CONTROLS	\$	7,500	\$	7,500	\$	45,000
00134	LE	SOD	MP	1	FILTER PRESS, DIAGENEK, 24-PLATE CAP., (NO PHOTO)	\$	10,000	\$	10,000	\$	30,000
00168	LE	SOD	MP	1	TOWEL FOLDER, CONSOLIDATED SINGLE LINE W/MDL. CT1092 COMPUTER CONTROLS	\$	2,500	\$	2,500	\$	16,000
00172	LE	LE	MP	1	WIKEYPAD AND DIGITAL READOUT OUTFEED CONVEYOR	\$	3,500	\$	3,500	\$	35,000
00194	LE	SOD	MP	1	PACKAGE TIRES, TV-TECH MDL. EXT-60, S/N 239-13, 231077, AND (3) S/N NOT VISIBLE (NO PHOTO)	\$	29,300	\$	2,500	\$	12,500
00176	LE	LE	MP	5	AIR COMPRESSORS, SULLAIR MDL. 12B-50HWCAC24KT, S/N 003-94885, 003-94884 & 003-94883, 50 H.P., AVERAGE	\$	6,000	\$	18,000	\$	—
00014	LE	SOD	CR	3	FORKLIFT, CLARK MDL. CGC25, S/N CGC5L-0463-933FB, 4,625-LB CAP., 189" LIFT HEIGHT.	\$	8,000	\$	6,000	\$	6,000
00017	LE	LE	MA	1	LPG, TRIPLE MAST, SOLID TIRES, HEADACHE RACK, [C]	\$	8,000	\$	500	\$	500
00212	LE	LE	MP	1	DRYER, CISELL MDL. 1444CD426, S/N 8616287	\$	8,000	\$	500	\$	500

00008	LE	LE	20	LOT	OFFICE FURNITURE AND EQUIPMENT INCLUDING BUT NOT LIMITED TO: DESKS, CHAIRS, FILE CABINETS, CONFERENCE TABLES, PERSONAL COMPUTERS, COPIERS, PRINTERS, FAX MACHINES, OFFICE TABLES, ETC.	\$ 5,500	\$ 5,500	\$ 5,500				
00179	LE	SOD	BR	1	CAP. WELDED STEEL TANKS, PIPING, MBP DIGITAL CONTROLS	\$ 1,000	\$ 1,000	\$ 1,000	\$ 30,000			
00145	LE	SOD	MP	1	WATER SOFTENING SYSTEM, INCLUDING BUT NOT LIMITED TO: (2) APPROX. 500 GAL. LOOSE GOOD SHUTTLE, MILNOR MDL. COSI 3814, S/N AAC5793419 (NEW 1991)	\$ 5,000	\$ 5,000	\$ 5,000	\$ 17,000			
00193	LE	SOD	MP	1	CONVEYORIZED GARMENT STEAM TUNNEL, COLMAC MDL. 2000-2R GSR, S/N 091791MMG6729, MAXIMUM STEAM PRESSURE 125 PSI, APPROX. CAPACITY 470 HOOKSHOUR, WCOLMAC CONTROLS (PHOTOS 49-50)	\$ 5,000	\$ 5,000	\$ 5,000				
00203	LE	SOD	AT	1	SOIL SORT CONVEYORS, MILNOR (3) TOTAL	\$ 100	\$ 100	\$ 100				
00018	LE	MCI	MA	1	BALER, MCCAINERCO MDL. E-11, S/N 11E11982849, VERTICAL, APPROX. 30" X 60"	\$ 3,750	\$ 3,750	\$ 3,750	\$ 5,000			
00142	LE	IFC	MC	1	HYDRAULIC W/ APPROX. 20-H.P. MOTOR	\$ 31,326	\$ 31,326	\$ 3,500				
00177	LE	IFC	IF	2	COLLAR PRESS, CISELL, S/N 300527788	\$ 1,500	\$ 1,500	\$ 4,500				
00205	LE	IFC	IF	1	DRYERS, CISELL MDL. 144CD42G, 110-LB CAP., 122-185, 2001G478, 2010035375 PACKAGE TIERS, TY-TECH MDL. EXT-80, S/N'S NOT VISIBLE	\$ 1,000	\$ 1,000	\$ 2,000				
00146	LE	SOD	MP	1	SCALE, GSE, 66/665 W/PRINTER, KEYPAD, WIDGET READOUT	\$ 1,250	\$ 1,250	\$ 1,250				
01155	LE	SOD	MP	1	STORAGE TANKS, INCLUDING (1) 2,000-GAL. CAP., (1) 800-GAL. CAP., (2) 600-GAL. CAP., (3) 200-GAL. CAP., (3) 60-GAL. CAP., (ALL APPROXIMATIONS), POLYPROPYLENE	\$ 3,000	\$ 3,000	\$ 3,000				
00016	LE	LE	CR	1	SPREADER/FEEDER, SAGER, MDL. SIN NOT VISIBLE	\$ 250	\$ 250	\$ 250				
00130	LE	SOD	IF	1	REFRIGERATED AIR DRYER, SULLAIR, MDL. SR-500-02280-128-212, S/N 2767380007	\$ 2,750	\$ 2,750	\$ 6,000				
00219	LE	IFC	CR	1	DUMP HOPPER, NORMAN CONTROL COMPANY, TYPE HD, CART DUMPER, MDL. 451A, S/N 9122, APPROX. 12,000-LB CAP.	\$ 1,250	\$ 1,250	\$ 1,250	\$ 18,650			
00015	LE	SOD	IF	2	SPREADER FEEDER, AMETEK TROY MDL. SCL-Z, S/N ZF-40333 (NEW 1997)	\$ 2,500	\$ 2,500	\$ 2,500				
00206	LE	IFC	MP	1	COSTA STORAGE CONVEYOR, MILNOR SHUTTLE & RAIL SUPPORT SYSTEM, (LOCATED IN YARD, NOT IN SERVICE AT TIME OF VIEWING)	\$ 2,250	\$ 2,250	\$ 2,250	\$ 4,000			
00154	LE	SOD	MP	1	WASHEREXTRACTOR, UNIMAC MDL. UW85PVG013003, S/N M0397098489, ASSET #1 85-LB CAP, FRONT LOADING CONVENTIONAL, 625 RPM W/ CHEMICAL SUPPLY DISPENSER, MICROPROCESSOR CONTROLS	\$ 1,000	\$ 1,000	\$ 2,000				
00207	LE	IFC	F	1	TELEPHONE SYSTEM, NORSTAR MDL. TT316E (NEW 2003)	\$ 3,850	\$ 3,850	\$ 250				
00197	LE	SOD	AT	2	WASHERS, UNIMAC UW50, STAINLESS STEEL	\$ 10,375	\$ 10,375	\$ 1,750				
00210	LE	SOD	IF	1	TIME CLOCK SYSTEM	\$ 3,737	\$ 3,737	\$ 1,500				
00198	LE	SOD	AT	1	WASHER, UNIMAC UW50, STAINLESS STEEL	\$ 250	\$ 250	\$ 250				
00208	LE	IFC	IF	1	COMPUTER SERVER	\$ 750	\$ 750	\$ 750				
00189	LE	LE	MA	1	LIFT TRUCK, BLUE GIANT, WALK-BEHIND TYPE, ELECTRIC, WHOBART CHARGER	\$ 500	\$ 500	\$ 500				
00169	LE	LE	MP	1	SHUTTLE ELEVATOR SYSTEM, MILNOR MDL. COSHA 113, S/N AAD5793232 (NEW 1991), WI (1) POST, NOT IN SERVICE	\$ 500	\$ 500	\$ 500				
00019	LE	RE	A1	1	RADIAL DRILL, DRESSES, APPROX. 3' ARM, 8" COLUMN, BOX TABLE (D)	\$ 300	\$ 300	\$ 300				
00010	LE	SOD	A1	1	SCALE, TOLEDO, 3,000-LB CAP, UNDERGROUND W/DIGITAL READOUT	\$ 250	\$ 250	\$ 250				
00185	LE	LE	MA	1	DRILL PRESS, DELTA SHOPMASTER, FLOOR TYPE	\$ 175	\$ 175	\$ 175				
00188	LE	LE	MA	1	PALLET JACK	\$ 125	\$ 125	\$ 125				
00187	LE	LE	MA	1	WELDER, LINCOLN ELECTRIC WELD PACK 100HD, S/N 10965	\$ 75	\$ 75	\$ 75				
00186	LE	LE	MA	1	DOUBLE END GRINDER, DELTA SHOPMASTER W/STAND	\$ 45	\$ 45	\$ 45				
00192	LE	SOD	YD	0	GAS DRYERS, CONSOLIDATED MDL. 400GPA, S/N 960506 (ASSET #11) AND 960506 (ASSET #13), (1996), 400-LB CAP, MAXIMUM GAS INPUT 1,950,000 BTU, W/ MAXON 400 OVENPAK GAS BURNER, CLEAN CYCLE SYSTEMS LINT COLLECTORS, CONTROLS	\$ 1,000	\$ 1,000	\$ 1,000				
TOTAL:						5,104,414.56	1,113,770.00	25,428,070.00	3,388,610.00			

note 1 online resource for used laundry equipment.

In re **Lohrey Enterprises, Inc.**Case No. **08-12206**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
				T	E				
Account No.			UCC-1						
Daimler Chrysler 1011 Warrenville Road, Suite 600 Lisle, IL 60532-0904	-								
Value \$			Unknown					Unknown	Unknown
Account No.			UCC-1						
Ecolab Inc. 425 California Street San Francisco, CA 94104-2102	-								
Value \$			Unknown					Unknown	Unknown
Account No.			UCC-1						
Franchise Tax Board P. O. Box 2952 Sacramento, CA 95812-2952	-								
Value \$			Unknown					Unknown	Unknown
Account No.			UCC-1						
IFC Credit Corporation 8700 Waukegan Road Morton Grove, IL 60053-2104	-								
Value \$			Unknown					Unknown	Unknown
Subtotal (Total of this page)								0.00	0.00

2 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **Lohrey Enterprises, Inc.** _____, Debtor

Case No. 08-12206

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE. AND ACCOUNT NUMBER (See instructions.)	CODE H W J C T O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT ING ENT	UN LI QU I DA TE D	DIS PUT ED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.							
Millennium Funding 1775 Wehrle Drive Buffalo, NY 14221-7093	-	UCC-1					
		Value \$ Unknown				Unknown	Unknown
Account No.							
Owens Mortgage Investment Fund 2221 Olympic Blvd. P. O. Box 2400 Novato, CA 94945	-	UCC-1					
		Value \$ 0.00				Unknown	Unknown
Account No.							
Ray Taylor 308 38th St. Newport Beach, CA 92663	-						
		Value \$ 0.00				Unknown	Unknown
Account No.							
US Bancorp 1310 Madrid Street, Suite 101 Marshall, MN 56258-4002	-	UCC-1					
		Value \$ 0.00				Unknown	Unknown
Account No.							
Vestin Mortgage 6149 S. Rainbow Blvd. Las Vegas, NV 89119	-						
		Value \$ 0.00				Unknown	Unknown

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal
(Total of this page)

0.00

0.00

B6D (Official Form 6D) (12/07) - Cont.

In re Lohrey Enterprises, Inc.,
DebtorCase No. 08-12206

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTIN GENT	UNLI QUID DATE D	DISP UTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
William C. Owens, Trustee of the Owens Trust P. O. Box 2400 Walnut Creek, CA 94595	-		UCC-1					
			Value \$ 0.00				Unknown	Unknown
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Sheet <u>2</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims				Subtotal (Total of this page)			0.00	0.00
							0.00	0.00
				Total (Report on Summary of Schedules)			0.00	0.00

In re

Lohrey Enterprises, Inc.Case No. **08-12206**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Lohrey Enterprises, Inc.,
Debtor

Case No. 08-12206**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
				C	U	D	
Account No.			Business Expense				
Alejandra Garcia 7361 Dowdy Street Gilroy, CA 95020	-						386.84
Account No.			Financial Consulting Fees				
Alejo Lopez 180 Dolores Street, Apt. 4 San Francisco, CA 94103	-						36,061.00
Account No.			Utilities				
American Gas Management P. O. Box 9610 Rancho Santa Fe, CA 92067	-						97,952.95
Account No.			Medical Expenses				
Barnett Surgical Supply & Medical Wast 205 North I Street, #C Livermore, CA 94551	-						5,920.13
Subtotal (Total of this page)							140,320.92
17 continuation sheets attached							

B6F (Official Form 6F) (12/07) - Cont.

In re

Lohrey Enterprises, Inc.Case No. **08-12206**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM				
			CONTINGENT	UNLIQUIDATED	DISPUTED		
Account No.	-	Insurance					
Cal Coast Credit Service 2906 McBride Lane Santa Rosa, CA 95403	-						Unknown
Account No.	-	Business Expense					
CCO1 Gate & Fence P. O. Box 2193 Hollister Hollister, CA 95024	-						0.00
Account No.	-	Water/Sewer					
City of Gilroy 7351 Rosanna St. Gilroy, CA 95020-6197	-						15,000.00
Account No.	-	Business Expense					
Communicaid 1550 The Alameda Suite 155 San Jose, CA 95126	-						931.29
Account No.	-	Business Expense					
Community Telephone Service 1795A Hecker Pass Hwy Gilroy, CA 95020	-						1,104.06
Sheet no. <u>1</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	17,035.35			

B6F (Official Form 6F) (12/07) - Cont.

In re **Lohrey Enterprises, Inc.**Case No. **08-12206**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.		Internet				
COMP-Connection, Inc. P. O. Box 1765 Gilroy, CA 95020	-					18,433.70
Account No.		Business Expense				
Cresta Capital Strategies 1175 Walt Whitman Road, Suite 100 Melville, NY 11747	-					2,951.52
Account No.		Business Expense				
CSC Manufacturing 710 Janopaul Lane Modesto, CA 95351	-					368.05
Account No.		Business Expense				
Daimler Chrysler P. O. Box 354 Lisle, IL 60532-0904	-					0.00
Account No.		Lease				
DaimlerChrysler P. O. Box 2916 Milwaukee, WI 53201-2916	-					17,838.24
Sheet no. <u>2</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			39,591.51

B6F (Official Form 6F) (12/07) - Cont.

In re

Lohrey Enterprises, Inc.Case No. **08-12206**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM				
			CONTINGENT	UNLIQUIDATED	DISPUTED		
Account No.		Business Expense					
Dan River Inc. P. O. Box 78252 Phoenix, AZ 85062-8252	-						386.84
Account No.		Business Expense					
Department of Motor Vehicles Occupational Licensing Section MCL224 P. O. Box 932342 Sacramento, CA 94232-3420	-						10,582.00
Account No.		Traffic Citation					
Dept. of Parking and Traffic P. O. Box 7718 San Francisco, CA 94120	-						75.00
Account No.		Business Expense					
Direct Care 7880 Wren Avenue C134 Gilroy, CA 95020	-						3,799.00
Account No.		Chemicals					
EcoLab P. O. Box 100512 Pasadena, CA 91189-0512	-						36,357.48
Sheet no. <u>3</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		Subtotal (Total of this page)					51,200.32

B6F (Official Form 6F) (12/07) - Cont.

In re

Lohrey Enterprises, Inc.Case No. **08-12206**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.		Business Expense				
Equity Office Dept 18132 P. O. Box 601051 Los Angeles, CA 90060-1051	-					302.75
Account No.		Business Expense				
Evergreen Environmental P. O. Box 30517 Los Angeles, CA 90030-0517	-					100.00
Account No.		Business Expense				
Fastenal Industrial & Construction P. O. Box 978 Winona, MN 55978-0978	-					669.55
Account No.		Medical Expense				
Fritter & Schulz Physical Therapy 9460 No Name Uno Suite 140 Gilroy, CA 95020	-					1,200.00
Account No.		Business Expense				
GMAC Payment Processing P. O. Boc 78252 Phoenix, AZ 85062-8252	-					10,939.39
Sheet no. <u>4</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			13,211.69

B6F (Official Form 6F) (12/07) - Cont.

In re **Lohrey Enterprises, Inc.**Case No. **08-12206**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.		Business Expense				
GSL 4131 South Street Chicago, IL 60609	-					0.00
Account No.		Linen Purchases				
H.W. Baker Linen	-					10,939.39
Account No.		Legal Fees				
Hoge Fenton S. Market Street, Suite 1400 San Jose, CA 95113	-					200,322.92
Account No.		Business Expense				
IDC 3962 Landmark STreet P. O. Box 1925 Culver City, CA 90232-1925	-					1,161.34
Account No.		Business Expense				
IFC Credit Corp.	-					0.00
Sheet no. <u>5</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		Subtotal (Total of this page)				212,423.65

B6F (Official Form 6F) (12/07) - Cont.

In re

Lohrey Enterprises, Inc.Case No. **08-12206**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.		Business Expense				
Intec Solutions Inc. 5662 La Ribera Street, Suite A. Livermore, CA 94550	-					2,895.20
Account No.		Business Expense				
Interstate Oil 8221 Alpine Ave Sacramento, CA 95826	-					0.00
Account No.		Business Expense				
J.R. Interpreting Services P. O. Box 96 Castroville, CA 95012	-					1,295.00
Account No.		Business Expense				
JE Architects 1155 Meridian Avenue Suite 208 San Jose, CA 95125-4331	-					370.54
Account No.		Business Expense				
Jetson Mechanical P. O. Box 75 Gilroy, CA 95021	-					2,250.00
Sheet no. <u>6</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			6,810.74

B6F (Official Form 6F) (12/07) - Cont.

In re **Lohrey Enterprises, Inc.**Case No. **08-12206**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			T	I	Q	
Account No.		Business Expense				
JoAnne's Print Shop 2000 Bridgeway Sausalito, CA 94965	-					1,053.90
Account No.		Equipment Moving Company				
Lawson Drayage, Inc. 3402 Enterprise Avenue Hayward, CA 94545	-					18,675.00
Account No.		Business Expense				
Lee Financial P. O. Box 12346 Fresno, CA 93777	-					0.00
Account No.		Business Expense				
Manpower Staffing P. O.Box 45730 San Francisco, CA 94145-0730	-					3,168.95
Account No.		Medical Expenses				
Mark Shelub MD 2939 Summit St., Suite 200 Oakland, CA 94609	-					937.56
Sheet no. <u>7</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			23,835.41

B6F (Official Form 6F) (12/07) - Cont.

In re **Lohrey Enterprises, Inc.**Case No. **08-12206**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM				
			CONTINGENT	UNLIQUIDATED	DISPUTED		
Account No.	-	Lease					0.00
MCI Capital II, LLC	-	Lease					
Account No.	-	Carts					
MCI Computer Leasing, Inc. 3650 Mt. Diablo Blvd., Ste 101 Lafayette, CA 94549	-						202,732.98
Account No.	-	Business Expense					
Meese 16404 Knott Ave. La Mirada, CA 90638	-						13,198.96
Account No.	-	Business Expense					
Melissa Galliani 350 Blackstone Drive San Rafael, CA 94903	-						5,028.90
Account No.	-	Business Expense					
Mid Valley Supply 220 B Airport Blvd Freedom, CA 95019	-						4,474.80
Sheet no. <u>8</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		Subtotal (Total of this page)					225,435.64

B6F (Official Form 6F) (12/07) - Cont.

In re

Lohrey Enterprises, Inc.Case No. **08-12206**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.		Business Expense				
MMS Trucking P. O. Box 1251 Bloomington, CA 92316	-					1,815.00
Account No.		Equipment Service				
MSI Consulting Engineers 1400 Coleman Avenue, Suite C23 Santa Clara, CA 95050	-					12,560.00
Account No.		Business Expense				
Mtry Pen Surgery Center, LLC 966 Cass Street, Suite 150 Monterey, CA 93940	-					2,575.00
Account No.		Business Expense				
Office Equipment Finance P. O. Box 790448 Saint Louis, MO 63179-0448	-					1,500.72
Account No.		Business Expense				
One Legal Inc. 504 Redwood Blvd., Suite 223 Novato, CA 94947	-					1,980.78
Sheet no. <u>9</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			20,431.50

B6F (Official Form 6F) (12/07) - Cont.

In re

Lohrey Enterprises, Inc.Case No. **08-12206**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.		Service				
Otis Elevator P. O. Box 730400 Dallas, TX 75373-0400	-					13,973.40
Account No.		Medical Expenses				
Parkside Physical Therapy 8560 Church Street Gilroy, CA 95020	-					1,786.64
Account No.		Business Expense				
Pat Moyer 1 College Court Larkspur, CA 94939	-					25,159.17
Account No.		Medical Expenses				
Peiling Chang MD 3275 Aptos Ranch Road Suite 1A Aptos, CA 95003	-					1,563.89
Account No.		Business Expense				
Penske Truck Leasing 6827 Obata Way Gilroy, CA 95020	-					7,459.10
Sheet no. <u>10</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			49,942.20

B6F (Official Form 6F) (12/07) - Cont.

In re

Lohrey Enterprises, Inc.Case No. **08-12206**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM				
			CONTINGENT	UNLIQUIDATED	DISPUTED		
Account No.		Utilities					
PG&E P.O. Box 997300 Sacramento, CA 95899-7300	-						143,601.10
Account No.		Business Expense					
Piper Industries 1431 SW 12th Avenue, Suite B Pompano Beach, FL 33069	-						0.00
Account No.		Business Expense					
Promobile Truck & Trailer Repair 9530 Hageman Rd., #307 Bakersfield, CA 93312	-						4,015.65
Account No.		Business Expense					
Quality Services Company 330 E. Warm SPrings Road Las Vegas, NV 89119	-						3,000.00
Account No.		Parts					
RMI-Nevada 4700 Mitchell Street North Las Vegas, NV 89081	-						35,852.40
Sheet no. <u>11</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	186,469.15			

B6F (Official Form 6F) (12/07) - Cont.

In re

Lohrey Enterprises, Inc.Case No. **08-12206**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT IN GENT	UN LI QU IDA TE D	DIS PUT ED	AMOUNT OF CLAIM
Account No.		Diesel				
Robinson Oil Corporation 4250 Williams Road San Jose, CA 95129	-					15,691.31
Account No.		Parts				
Ron Peterson Associates 28548 Orange Avenue Escalon, CA 95320	-					19,141.20
Account No.		Business Expense				
Rowbotham & Co LLP 101 2nd St, Suite 1200 San Francisco, CA 94105	-					4,382.18
Account No.		Court Fees				
Santa Clara County Superior Court 12425 Monterey Road San Martin, CA 95046	-					3,081.50
Account No.		Taxes				
Santa Clara Tax Collector East Wing 70 W. Hedding Street San Jose, CA 95110-1767	-					77,925.86
Sheet no. <u>12</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		Subtotal (Total of this page)				120,222.05

B6F (Official Form 6F) (12/07) - Cont.

In re **Lohrey Enterprises, Inc.**Case No. **08-12206**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.		Business Expense				
Seldon, Vanni Humphrey 7937 Hanna Street Gilroy, CA 95020	-					0.00
Account No.		Utilities				
South Valley Disposal & Recycling 1351 Pacheco Pass Hwy Gilroy, CA 95020-9579	-					0.00
Account No.		Medical Expenses				
St. Louise Regional Hospital P. O. Box 61000-Loc 73767 San Francisco, CA 94161-3767	-					25,114.09
Account No.		Linen Purchases				
Standard Textile P. O. Box 0302 Cincinnati, OH 45263	-					61,221.69
Account No.		Court Fees				
Superior Court of CA Fremont Hall of Justice 39439 Paseo Padre Pkwy Fremont, CA 94538	-					801.80
Sheet no. <u>13</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			87,137.58

B6F (Official Form 6F) (12/07) - Cont.

In re **Lohrey Enterprises, Inc.**Case No. **08-12206**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.		Business Expense				
Ted E. Kruger 4650 Dulin Road, #1 Fallbrook, CA 92028	-					15,000.00
Account No.		Business Expense				
Tingue Brown 1717 Gage Road Montebello, CA 90640	-					4,239.81
Account No.		Business Expense				
Topa Tire Corp 105 Leavesley Road Gilroy, CA 95020	-					662.18
Account No.		Business Expense				
Tri-State Employment Services 1600 Broadway 15th Floor New York, NY 10038	-					0.00
Account No.		Business Expense				
Tri-State Staffing 2000 S. Grove Avenue, Suite 102A Ontario, CA 91761	-					0.00
Sheet no. <u>14</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			19,901.99

B6F (Official Form 6F) (12/07) - Cont.

In re

Lohrey Enterprises, Inc.Case No. **08-12206**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.		Utility Bill				
TSS Telephone Support Services 5100 Gamble Drive, Suite 400 Minneapolis, MN 55416	-					0.00
Account No.		Medical Expenses				
Turn of the Century Medical P. O. Box 19489 San Diego, CA 92159-0489	-					0.00
Account No.		Business Expense				
United Parcel Service P.O. Box 894820 Los Angeles, CA 90189	-					3,005.45
Account No.		Business Expense				
Verizon California P. O. Box 9622 Mission Hills, CA 91346-9622	-					3,005.45
Account No.		Business Expense				
Villaneuva Realty Advisors 6625 Amber Lane Pleasanton, CA 94566	-					1,000.00
Sheet no. <u>15</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			7,010.90

B6F (Official Form 6F) (12/07) - Cont.

In re **Lohrey Enterprises, Inc.**Case No. **08-12206**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.		Legal Fees				
Warner 21 Tamal Vista Blvd., Suite 196 Corte Madera, CA 94925	-					23,590.60
Account No.		Business Expense				
Warren's Fabrics 847 Hinckley Road Burlingame, CA 94010	-					1,000.00
Account No.		Business Expense				
Washington Mutual Post Office Box 78065 Phoenix, AZ 85062-8065	-					1,023.27
Account No.		Business Expense				
Water Tech Specialties P. O. Box 32846 San Jose, CA 95152	-					1,023.27
Account No.		Business Expense				
Water Warehouse P. O. Box 2107 Gilroy, CA 95021-2107	-					553.44
Sheet no. <u>16</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			27,190.58

B6F (Official Form 6F) (12/07) - Cont.

In re

Lohrey Enterprises, Inc.Case No. **08-12206**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.		Business Expense				
Wells Fargo Business Credit P. O. Box 11099 Denver, CO 80211-1099	-					0.00
Account No.		Business Expense				
West Coast Compressor 4555 Las Positas Livermore, CA 94551	-					Unknown
Account No.		Business Expense				
Western State Design 25616 Nickel Place Hayward, CA 94545-7106	-					1,710.27
Account No.		Business Expense				
Yimpac, Inc. 1600 Rollins Road Burlingame, CA 94010-2384	-					5,663.20
Account No.		Medical Expenses				
Zee Medical Service P. O. Box 610878 San Jose, CA 95161-0878	-					0.00
Sheet no. <u>17</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			7,373.47
			Total (Report on Summary of Schedules)			1,255,544.65

In re

Lohrey Enterprises, Inc.Case No. **08-12206**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Lohrey Investments 3 Harbor Drive, Suite 105 Sausalito, CA 94965	Lease of Business Premises 8190 Murray Avenue Gilroy, CA Ten Year Lease @ \$223,149/mo
Podium Financial Group c/o Hamrick & Evans 111 Universal Hollywood Drive Suite 2200 Universal City, CA 91608	Equipment Lease

In re Lohrey Enterprises, Inc.,
Debtor

Case No. 08-12206

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

David Lohrey

United States Bankruptcy Court
Northern District of California

In re Lohrey Enterprises, Inc.

Debtor(s)

Case No. 08-12206Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the _____ of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 36 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date December 11, 2008Signature /s/ Not Signed
Not Signed

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.